snapsheet payments



Transform the claims payment process for everyone.

Snapsheet Payments is a disbursements platform designed for both B2C and B2B claims payments. Our flexible platform seamlessly integrates with legacy or modern infrastructures and enables multiple integration paths for the carrier system through API, flat files, or web portal.

Real-time Status and Tracking

Status of the payee engagement and payment processing are updated real-time for transparency.

Financial Reconciliation & Reporting

Reconciliation, AP, and financial system line item integration level reporting.

Out-of-the-box banking integrations

Two-way integration with banking partner allows for automated reporting and payment information.

Automated Workflow

Workflows driven by business logic with system integrations and communication.

Pre-enrolled Vendor Network

Enroll businesses to obtain access to business payee facing portal, search transaction history, and create multiple users with view only-access for coordination with carrier.

Multiple Disbursements Types and Payees

Pay indemnity, expense, premium refunds, agent payments, life payments for single or multiple payees.

Multiple Payment Methods

EFT, RTP, push-to-debit, and check issuance in one platform.

Security & Compliance

GDPR and PCI compliance, SOC 1 and SOC 2 certifications, OFAC screening, multi-factor authentication, and end-to-end encryption.

Payee Engagement

Payee portal, vendor portal, & status updates via email and SMS.

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Preconfigured, insurance-specific workflows for all types of carriers.

With flexible APIs and preconfigured, insurance-specific workflows, it doesn't take long to drive greater digital adoption on day one.

Snapsheet Payments offers increased out-of-the-box claim payments functionality for every carrier and line of business.



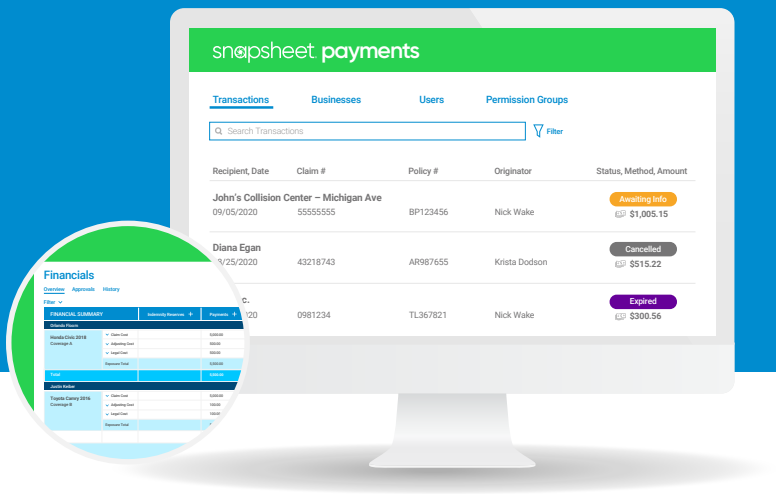
Request a Demo

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Deliver a better payments experience for everyone.

Leverage seamless scalability, automated tools, and insurance-specific workflows to deliver the best payments experience for everyone with ease.



Our core features enable increased engagement for digital adoption, greater transparency during the payments process, and improved operational efficiency.

Payee (Claimant, Commercial, Vendor)

- Automated, omni-channel payee engagement
- Automated payment status communications to payee
- Pre-enrolled vendor network
- Vendor portal for payment self-management
- White-labeled payee communication and payment portal
- PDF attachment with payment notification
- Responsive design, mobile-enabled

Claims Operations

- Claims-specific automated workflows
- Multi-party workflows
- Multiple payment methods in one workflow
- Early release settlement workflow for bodily injury with e-sign
- Digital form generation supporting direction of pay workflow with e-sign
- Payment creation via web-portal, API, and bulk file transfer
- Multiple company and program white-labeling

Treasury/FinOps

- Out-of-box bank integration
- Streamlined reconciliation via financial system integration
- Digital reporting at bulk and line item level
- 1099 data reporting
- Real-time status transparency and payment analytics
- Vendor W9 and IRS verification services
- Check stop-payment & images capability

Request a Demo

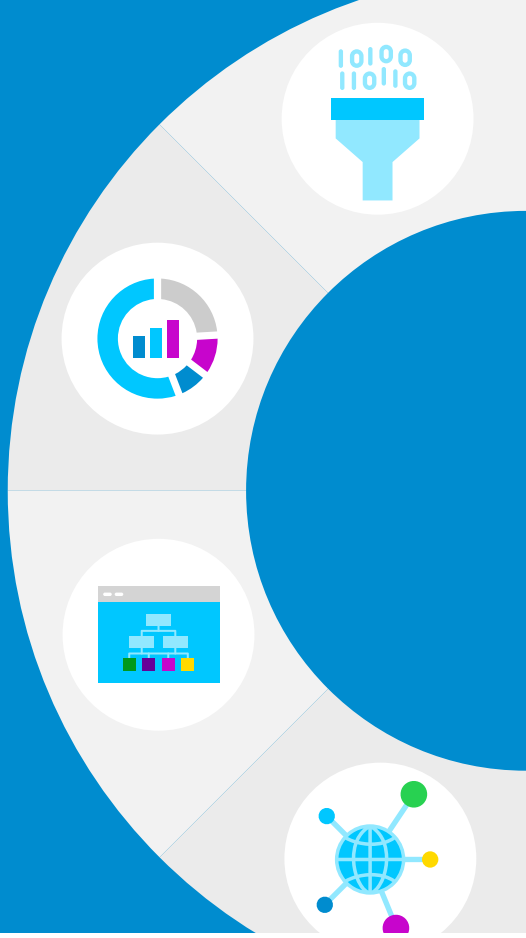
Learn More

With Snapsheet Payments, we have been able to pay claimants faster through digital payments. We have seen claimants provide their payment information shortly after the payment email was sent which allowed the funds to be posted the next business day. This resulted in greater claimant satisfaction and operational benefits.”

Jeff Obermeyer
Director of Strategic Initiatives

MUTUAL OF ENUMCLAW INSURANCE

Deliver a better customer experience through faster payments and increased digital adoption over paper checks through Snapsheet Payments platform.



Get in touch



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