

# Trust the experts

Critical data and analysis on the global covenant landscape



# Timely. Tailored. Trusted.

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Xtract Research, an Acuris company, is the leading provider of global covenant data and analysis for high yield bonds. Our team of experienced finance lawyers publish the most extensive library of content available – offering subscribers an unrivalled perspective and a vital competitive edge. Combined with our exclusive Deal Data platform, Xtract Research is the only place to find the information you need, when you need it.

## A clear advantage

Our thorough and balanced coverage highlights material risks, identifies covenant loopholes and helps investors push back on aggressive terms.

- Pre-pricing commentary and analysis of new bond issues as they come to market
- Timely legal analysis of exchange offers, defaults and restructurings
- Special reports featuring expert commentary on key topics for investors, from general market overviews to coverage of specific market events, widely debated covenant matters and evolving trends

## Powered by data

Deal Data, Xtract Research's database, makes it easy to quickly filter information from thousands of bond documents for an accurate view of the market or a portfolio. No other offering is this powerful, capable or easy to use.

- Search for bonds by issuer, country, industry sector, covenant terms, underwriters, legal advisors and more
- Analyse covenants and terms across issuers using key parameters, including debt ratios, restricted payment carve-outs and redemption provisions
- Create, save and export custom searches for both current and historical deals

## Technology with a human face

Directly access our global team of legal analysts to discuss specific issues, review global trends and help educate your team.