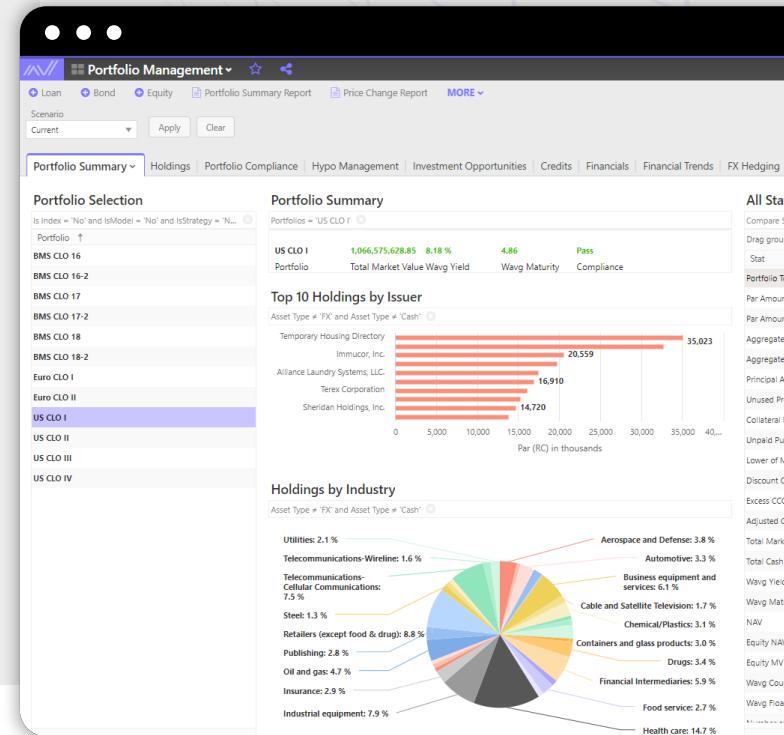


CLO MANAGERS

INTRODUCING ALLVUE

Allvue Systems' best-in-class platform provides CLO Managers with a robust, flexible set of investment software solutions to help empower superior investment decisions. Adaptable to any process or workflow, the Allvue platform aggregates data from both internal and external data sources, giving alternative investment professionals a singular, integrated solution that powers 19 of the top 25 CLO managers in the world. We also offer Asset Servicing so that you can focus on your core business while our staff handles the day-to-day operations of the investments.



OUR SOLUTIONS



Pipeline Management

Track all potential investors and deals with contacts, conversations, emails, and more



Trade Order Management

Straight-through trade entry & allocation with user-defined blotters



Compliance

Pre/post-trade asset, portfolio & enterprise compliance testing & reporting



Investment Accounting

Transaction processing and accounting for all portfolio investments



Research Management

Custom research & monitoring with advanced Excel integration & reporting



Portfolio Management

User-defined dashboards, views & reports on all portfolio data



Performance Attribution

GIPS-compliant performance & Brinson-Fachler attribution analysis & reporting



Asset Servicing

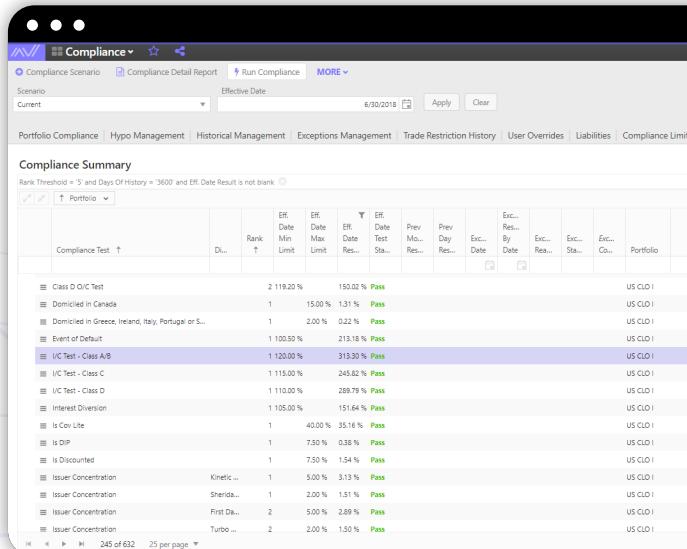
Back office operations and management of agent notifications outsourced to Allvue

BENEFITS OF ALLVUE'S CLO MANAGER SOLUTION SET

- Built specifically for CLO managers,** Allvue's world-class credit platform was created in 2007 and has continued to evolve to meet their growing business needs.
- Our complete front-to-back solution** supports you through the full investment lifecycle and provides quick visibility into your data so you can capitalize on opportunities in a fast-paced environment.
- Allvue provides efficient, accurate, and complete reporting** by centralizing your data in one system, helping eliminate manual processes and providing your investors with a superior experience.

- Our scalable solution** allows you to more efficiently manage your investments without increasing operating costs.
- We provide 100% coverage of CLO Compliance tests** via our robust Compliance rule library, containing over 350 rules.
- Expand your capabilities** with our platform's extensive functionality, including waterfall payments, indenture tests, hypo stress tests, and more.

With our commitment to product enhancements and innovation, Allvue helps firms make better investment decisions, enables deeper relationships with their investors and prospects, and allows them to spend less time getting information and more time using it.

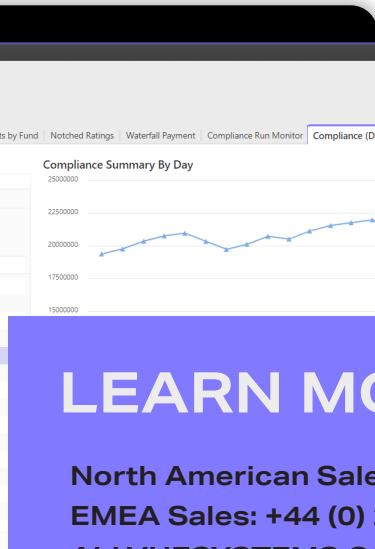


The screenshot shows the 'Compliance' module interface. At the top, there are tabs for 'Compliance Scenario', 'Compliance Detail Report', 'Run Compliance', and 'MORE'. Below these are dropdowns for 'Scenario' (set to 'Current') and 'Effective Date' (set to '6/30/2018'). There are also 'Apply' and 'Clear' buttons. The main area has a 'Compliance Summary' table and a 'Compliance Summary By Day' chart.

Compliance Summary Table:

Test	Value	Result	Category	
Class D O/C Test	2.119.20 %	150.02 % Pass	US CLO I	
Domiciled in Canada	1.15.00 %	1.31 % Pass	US CLO I	
Domiciled in Greece, Ireland, Italy, Portugal or S...	1.2.00 %	0.22 % Pass	US CLO I	
Event of Default	1.100.50 %	215.18 % Pass	US CLO I	
UC Test - Class A/B	1.120.00 %	315.30 % Pass	US CLO I	
UC Test - Class C	1.115.00 %	245.82 % Pass	US CLO I	
UC Test - Class D	1.110.00 %	288.79 % Pass	US CLO I	
Interest Diversion	1.105.00 %	151.64 % Pass	US CLO I	
Is Cov	1.40.00 %	35.16 % Pass	US CLO I	
Is DIP	1.7.50 %	0.31 % Pass	US CLO I	
Is Discounted	1.7.50 %	1.54 % Pass	US CLO I	
Issuer Concentration	Kinetic ...	1.5.00 %	3.13 % Pass	US CLO I
Issuer Concentration	Sherida...	1.2.00 %	1.51 % Pass	US CLO I
Issuer Concentration	First D...	2.5.00 %	2.89 % Pass	US CLO I
Issuer Concentration	Turbo ...	2.2.00 %	1.50 % Pass	US CLO I

Compliance Summary By Day:



The chart shows a line graph with data points representing the compliance summary by day. The y-axis ranges from 1500000 to 2500000. The data points show a general upward trend with some fluctuations.

LEARN MORE

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