We invest to solve global challenges
Our biggest challenges....

Global population growth

Resource scarcity

Technology disruption

Aging demographics

Energy efficiency

Urbanisation / Migration
... are our biggest investment opportunities

SUMMA EQUITY'S INVESTMENT THEMES

RESOURCE EFFICIENCY

CHANGING DEMOGRAPHICS

TECH-ENABLED BUSINESSES

Portfolio

SDG RELEVANCE
Creating value through ESG and Impact: PE 4.0

Enhancing value “4.0”

- Level 4
  - High performing organization

Protecting value “3.0”

- Level 3
  - Creating “Shared Value”

- Level 2
  - The newspaper test

- Level 1
  - License to operate

**VALUE CREATION**
Innovate and develop solutions that improve ESG and profits

**ETHICS**
Avoid doing harm and things that could lead to reputational damage

**COMPLIANCE**
Be profitable and follow the law

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Outperformance for Firms with Superior ESG Approach

Source: HBS Khan, Mozaffar, George Serafeim, and Aarav Y "Corporate sustainability: First evidence on materiality" Accounting

VW historical share price

Source: Volkswagen AG
HBS case: Building purpose driven organizations